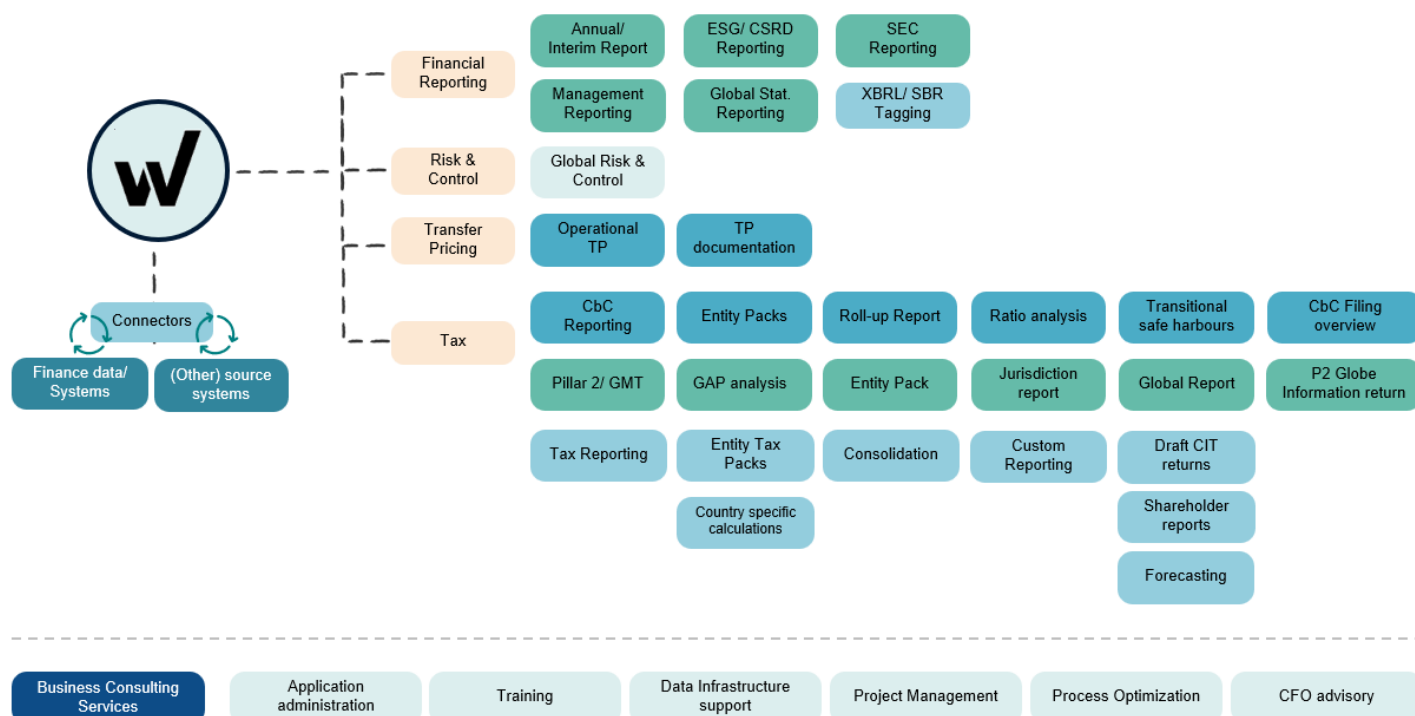# Workiva – Finance & Tax

Addressing your end-to-end Finance and Tax reporting and compliance requirements by integrating the Finance & Tax process and data

- ✓ Start and evolve the work from one single source of truth
- ✓ Real-time reviewing, communication and validation
- ✓ Reduce key man dependency, risk of reputational damage and loss of knowledge
- ✓ Reduce run-through time, eliminate excessive overtime
- ✓ Be prepared for new requirements
- ✓ Gather and re-use financial and non-financial data in a structured and automated way

Connectors
- Finance data/ Systems
- (Other) source systems

Financial Reporting
- Annual/ Interim Report
- ESG/ CSRD Reporting
- SEC Reporting
- Management Reporting
- Global Stat. Reporting
- XBRL/ SBR Tagging

Risk & Control
- Global Risk & Control

Transfer Pricing
- Operational TP
- TP documentation

Tax

CbC Reporting	Entity Packs	Roll-up Report	Ratio analysis	Transitional safe harbours	CbC Filing overview
Pillar 2/ GMT	GAP analysis	Entity Pack	Jurisdiction report	Global Report	P2 Globe Information return
Tax Reporting	Entity Tax Packs	Consolidation	Custom Reporting	Draft CIT returns	
	Country specific calculations			Shareholder reports	
				Forecasting	

Business Consulting Services	Application administration	Training	Data Infrastructure support	Project Management	Process Optimization	CFO advisory

In the finance and tax landscape, there has been a shift from the use of point solutions to a more long-term strategy which puts the focus on the wider platform play that can accommodate both service lines.

- ✓ Work in a single platform instead of multiple tools
- ✓ Built data legacy that can be used for current and future deliverables
- ✓ Centralize data, documentation and controls
- ✓ Combine processes with controls, audit trail and user management
- ✓ Connect as many deliverables as possible with the same data/ process
- ✓ Create flexibility and agility in anticipation of new requirements
- ✓ Provide earlier access to tax data by finance and the other way around

About ATC – Data, Technology & Knowledge

Integrated compliance & reporting

Together with our customers, we work towards the full finance and tax integration and automation.

Tax Department

Tax Accounting & Reporting	Interim services	CIT Compliance
Knowledge center	Strategy & PMO	Vendor Selections

Tax Automation Team

Global Tax Reporting	Pillar II (GMT)/ CbC Reporting	DAC6
Global Compliance/ due dates	(operational) TP	CFC
	VAT determination & compliance	

Finance & Automation

Finance labs	FP&A	P&O/ I&S
Fintech	Global Statutory Reporting	Annual/ Interim reporting
ESG/ CSRD	Management Reporting	Finance transformations

SMRTR Division

Virtual employees	Power Portals	AI/ML

Our Colleagues

Together with our customers, we achieve great things.

NXP · NH HOTEL GROUP · NN · Rabobank · TOTAL · HEINEKEN · kpn · Shell · VAN LANSCHOT KEMPEN · AB InBev · Boskalis · Vopak · Van Oord Marine Ingenuity · bpost · SONY · O-I · ORIX · DAF · NISSAN · CME Group · LUXOTTICA · H MARINE CONTRACTORS · DIAGEO · brandloyalty · P&G · STEDIN · Cargill · IRON MOUNTAIN · STORK A Fluor Company · de volksbank · E·T·N · lyondellbasell · HELLENIC PETROLEUM · BORON · FLOWSERVE · RSM · ENCI · BXS · SEYDLITZ · prosus · WorldRemit · Just Notarissen · ROBIDUS · woonplaats · centrica · ING · Unilabs · LIGHTYEAR · nutreco · TILBURG UNIVERSITY · RAMBOLL · LEGO · IBM · INTERGEN · Deutsche Post · AXALTA · Trust · SIEMENS · BMN · BMW · COCOA NECT. · TNT · BROADVIEW · HAL Investments

Platforms

workiva · onestream · blueprism · orbitax · coperitas · UiPath · ABBYY · THOMSON REUTERS · Microsoft PowerApps

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