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Date: June 14, 2024 at 2:05 pm  
To: Common and Series A Shareholders  
From: Jason Hall, President & CEO

### **Dividend Announcement**

On behalf of The Board of Trust Managers, I am proud to announce a quarterly dividend of \$0.115 per share for those shareholders owning Common and Series A Shares of CLI Capital as of the record date of June 14, 2024. The board has also declared and arranged for payment of dividends on Series B Preferred Shares of the company with the same record date in accordance with the recorded Statement of Designation.

Dividends paid by ACH will be deposited on or before Monday, July 1, 2024.

Dividends paid by CHECK will be mailed on or before Monday, July 15, 2024.

### **Informational Shareholder Notice**

As of the date of this notice, CLI Capital is engaged in a private offering of new common shares to accredited investors at an offering price of \$5.00 per share. Participation in the private offering is limited to accredited investors only and is subject to a minimum investment of 40,000 shares or \$200,000.

This informational notice does not constitute an offer to sell or a solicitation of an offer to buy any common shares by CLI Capital. It is being provided to all shareholders as a notice that the transactional functions on the CLI Capital website and Shareholder Portal may be limited until completion of the offering, which is currently scheduled to close on June 25th, 2024. The Board of Trust Managers maintains the right to extend the offering up to an additional 90 days.

Please contact the CLI Capital Shareholder Relations team at [shareholder.info@clicapital.com](mailto:shareholder.info@clicapital.com) with any questions about this Dividend Announcement or the Informational Shareholder Notice.

Thank you,

A handwritten signature in black ink, appearing to read "J. Hall", is written over a thin horizontal line.

Jason Hall  
President & CEO