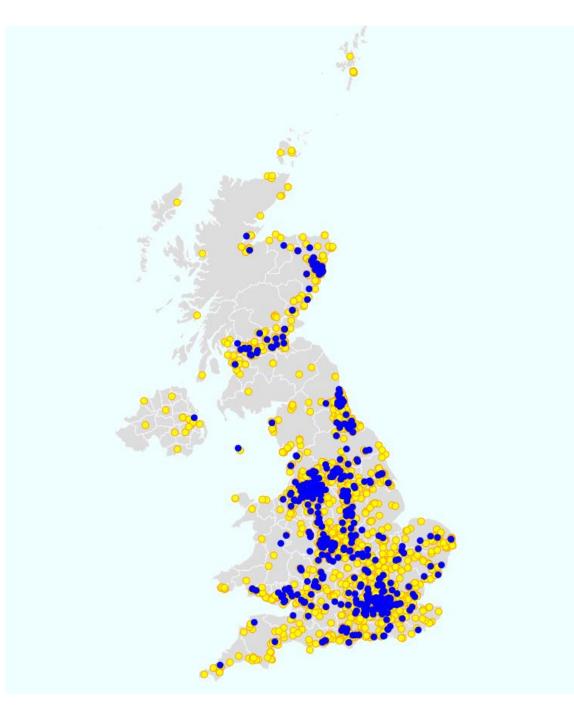


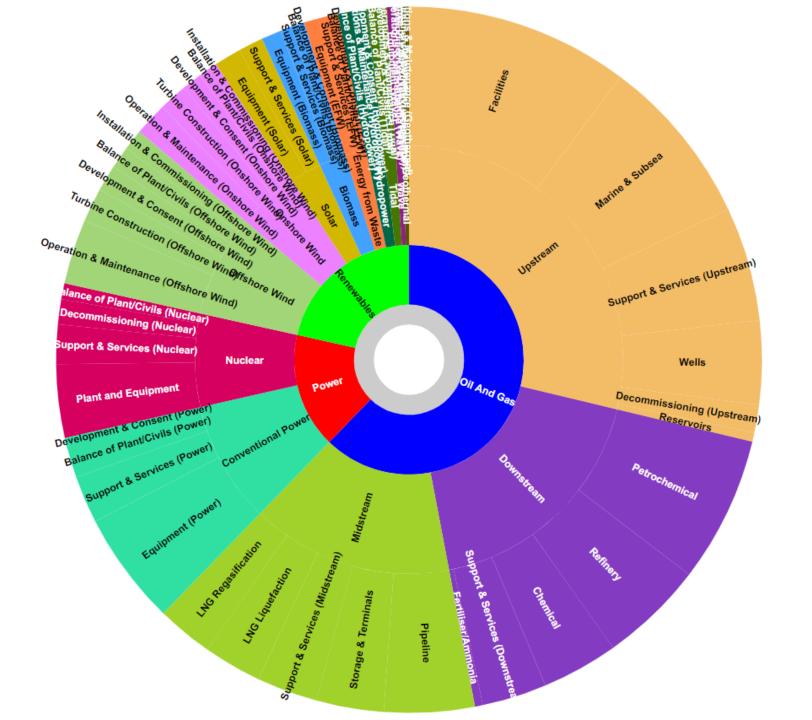
## What CCUS can learn from offshore wind (Source EICSupply Map)

Stuart Broadley – CEO

UK Energy Supply Chain (3200 Companies)

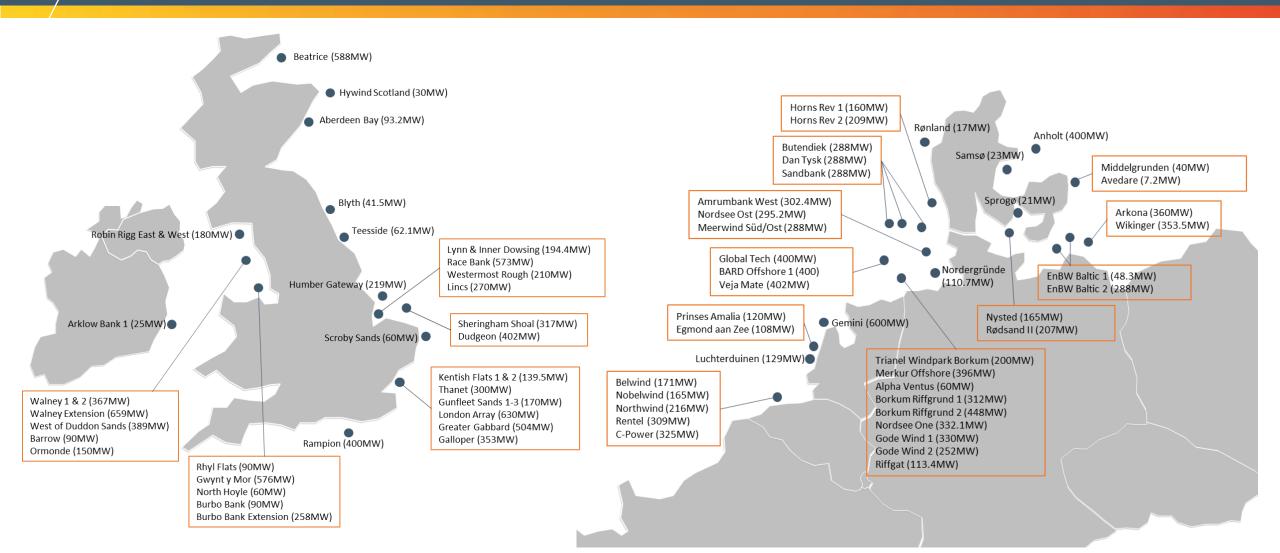


## UK Energy Supply Chain Capability

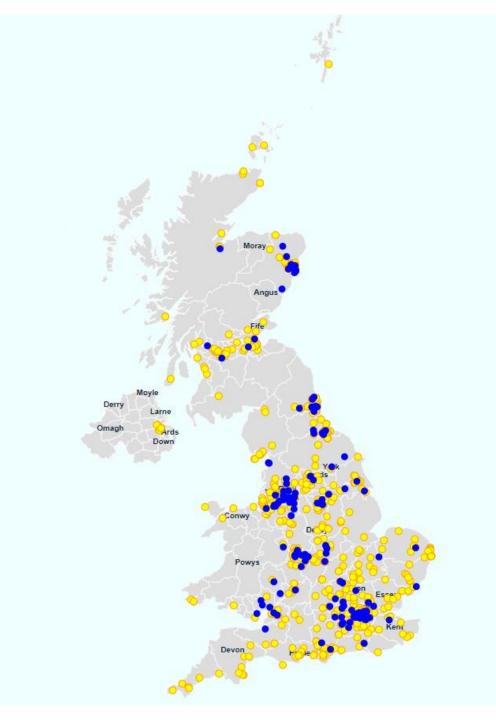




## **UK + NW Europe Operational Offshore Wind Farms**



UK Offshore Wind Supply Chain (800 Companies)



## Offshore Wind sector

Turbine Construction										Development & Conse	nt				Balance o	of Plant/(	Civils				
	Ancillary equipment		Equipment manufacture		and tub	list steels oulars			supplie key compoi to turbii				Environmental		Electrical	Electrical &		Transmission		EPC	
Electrical & Instrumentation					Steel fabricat	tion Co	Condui		Turbine Supplie	Legal			surveys		Instrumer	Instrumentation		ibstations			
			Coatings		Safety System	1S	Generator		Insula			$\perp$									
					Digital			ion En		Site evaluation- land us	e				Engineeri	20	Equipmen	Engin t contra		tor Ancillary equipmen	
Operation & Maintenance										impact assesssment	Geotechnic surveys	al Spec vess		Seabeo surveys	Consultar	-	manufactu		e		
Inspection Services	Training	Workbo Helicop	bats and oter	Logistics	іт			Safety		Engineering Consultant	s				Foundatio	,, s	Sea- Spe	cie			
	Vessel Support/Supply		services		Hard	Hardware/Sof		ftwa Equipment			Cable/Pipe Route	Environ	Meteo & meto senso	oc imp	act structure	b	ased stee uppo and		Gener	Array Cables	
										IT Hardware/Software		Disital		rs stud	Safety Systems		Digital Services /	Cladding	Expor Cable		
Recruitment			Safety Systems								Sea- based	Digital Coastal	Proj mar	Seis F Inst d	vessei	E	Ingineering	Cable	Found	<u> </u>	
	Coatings	Safety 8			uipment nufacture				Sea/air ransport	Engineering contractors (pre-FEED/FEED)	EPC	Electrical	lnsp &	ecti O	Support/S In a Steel		support nspection	Mooring	Expor	art & Oj	
								L_		Installation & Commissioning											
			, Certificat entation			eering cultants Rental		Ancillary Specia equipme vessel		Heavy Lift		port and array cable laying		Sea-based support such as ROVs and dive support		Sea/air transport		Installati	Turbin installa		
Electrical & Instrumentation	Port and Logistics				ecialist and	500	Moo	o Sco								Project manag					
			ion and nance contractor					Equi and Sta			Vessel Support/Supply		EPC			Engine	-	Foundati		t i IT jis Hard	
	Sea-based support such as ROVs	Digital	Digital Services / Data		rehousing	Enviro survev		Er C) In:		Equipment manufacture							ctors (pre-	Foundati		tal V∈M ea s∟E	
	and dive support	-			avy Lift	vy Lift Tempo constr		Ve			Engineering Consultan		nts Logistics		;	Electric	cal & nentation	Ancillary		Dig	